



Lisungwe plc – Announcement 7 February 2008

Fundraising

Lisungwe plc, the PLUS-quoted mineral exploration company, is pleased to announce having raised £314,947.50 from three institutional investors and another by the issue of 17,996,999 new Ordinary shares at a price of 1.75 pence per share.

Shares in issue

The Company now has 199,856,696 Ordinary shares of 0.05p each in issue, of which 41,288,888 (20.7%) are beneficially held by Directors of the Company.

The Directors of Lisungwe plc accept responsibility for this announcement.

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